

CITY OF WINTER SPRINGS, FL

1126 EAST STATE ROAD 434
WINTER SPRINGS, FL 32708
407-327-1800

RFP021/09/JD
Pension Plan Actuarial Services

Called By: Nancy Vobornik-Purchasing Coordinator
RFP Opened: 3:00 pm
RFP Closed : 3:14 pm
Date: September 16, 2009
Witness: Ronald Kandzer-System Analyst/Kiva Administrator

Boomershine Consulting Group, LLC
Contact: David S. Boomershine
Executive Center 1, 3300 North Ridge Road, Suite 300
Ellicott City, MD 21043
dboomershine@boomershineconsulting.com
Phone: 410-418-5525
Fax: 410-418-5644

Gallagher Benefit Services, Inc
Contact: Doug Anderson
3600 American Blvd W. Suite 500
Bloomington, MN 55431
Doug_Anderson@ajg.com
Phone: 952-356-3848
Fax: 800-743-5313

Retirement Plan Specialists, Inc
Contact: Sandy Turner
815 Eyrie Drive Suite 2
Oviedo, FL 32765
sandyturner@webpensionplans.com
Phone- 407-365-3490
Fax- 407-366-5154

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Stanley, Hunt, DuPree & Rhine, Inc (A Subsidiary of BB&T)

Contact: Lane B West

PO Box 14967

Greensboro, NC 27415

lbwest@shdr.com

Phone: 336-291-1151

Fax: 336-273-2712

Bolton Partners, Inc.

Contact: Thomas B Lowman

575 South Charles Street, Suite 500

Baltimore, MD 21201

tlowman@boltonpartners.com

Phone: 443-573-3909

Fax: 410-685-1924

Foster & Foster

Contact: Bradley R. Heinrichs

13420 Parker Commons Blvd

Suite 104

Fort Myers, FL 33912

brad@foster-foster.com

Phone: 239-433-5500

Fax: 239-481-0634

Gabriel, Roeder, Smith & Company

Contact: Theora P. Braccialarghe

One East Broward Boulevard, Suite 505

Fort Lauderdale, FL 33301

theora.braccialarghe@gabrielroeder.com

Phone: 954-527-1616

Fax: 954-525-0083

